

I. Screen Prototype

default - Windows Internet Explorer provided by DHS/ITSD

https://devapp/webmch/defult.aspx?cc=Person

State of Missouri

DEPARTMENT OF HEALTH AND SENIOR SERVICES

Username: smadm04

Agency: DOH-CENTRAL OFFICE

Home Person Organization

Search

Instructions

Person

Condition/Notification

Locator

Reconciliation

Person Reconciliation

Primary Party: [Search](#)

GHOST, CASPER

Party ID	First Name	Last Name	DOB	Name Type
5905106	GHOST	CASPER	07/27/1990	PRIMARY

Secondary Party: [Search](#)

GHOST, CASPER

780 WITCH LN JEFFERSON CITY, MO 65104 COLE USA

Party ID	First Name	Last Name	DOB	Name Type
5796515	GHOST	CASPER	07/27/1990	PRIMARY

[Process Reconciliation](#) [Cancel](#)

II. Validate the following:

- The page displays as per web standards
- Correct information displayed.

III. Buttons & Links

- Error Messages - Validation to display messages to the user will not be performed on **Close**
- Waiting - When click a link that will bring up another page, display a popup with the pyramid image and a message such as of "Working, please wait..." as per standards.
- Click [Search](#) link (both PRIMARY or SECONDARY), return pop up for Search. (the screen should appear in a window wide and tall enough that all its fields are visible).

SurvWeb_Party_Reconciliation

State of Missouri
DEPARTMENT OF HEALTH AND SENIOR SERVICES
Username: swedn04
Agency: DOH-CENTRAL OFFICE

Home Person Search

Person
Condition/Notification
Locator
Reconciliation

Search Person - Webpage Dialog

Search Person

[Show Search Tips](#)

Last Name: First Name:

Sex: Date of Birth: (mmddyyyy)

SSN: DCN:

Party ID:

Search Clear

Rows Returned: Maximum Number of Rows: 50

Cancel

- d. Enter name to begin search, display search results in the same popup below the search fields.

State of Missouri
DEPARTMENT OF HEALTH AND SENIOR SERVICES
Username: swedn04
Agency: DOH-CENTRAL OFFICE

Home Person Search

Person
Condition/Notification
Locator
Reconciliation

Search Person - Webpage Dialog

Search Person

[Show Search Tips](#)

Last Name: CASPER First Name: GHOST

Sex: Date of Birth: (mmddyyyy)

SSN: DCN:

Party ID:

Search Clear

SURVEILLANCE SEARCH RESULTS

Name	Party ID	Name Type	DOB	Sex	Race
CASPER, GHOST	5905106	PRIMARY	07/27/1990	MALE	UNKNOWN, BLACK, INDIAN, PACIFIC
CASPER, GHOST	5796515	PRIMARY	07/27/1990	MALE	WHITE

Rows Returned: 2 Maximum Number of Rows: 50

Cancel

- i. Select the person by clicking on name link.
1. Add those items to the grid on the Reconciliation Screen showing all names (Primary in the list first)

SurvWeb_Party_Reconciliation

- ii. Closing the Search screen without a selection should keep the cursor on the [Search](#) link without changing anything on the screen.
- e. When click an **Process Reconciliation** button:
 - i. Merge the two party records (all SURVWEB.SURVWEB_PARTY tables)
 - ii. Return screen in right frame "Parties Reconciled Successfully."
 - iii. Insert a SURVWEB_PARTY_NOTE (see below).
- f. Tab Order - The tab order should default as top to bottom left to right unless otherwise stated.

NOTE: Insert a record into SURVWEB_PARTY_NOTE: PARTY ID (999999) HAS BEEN RECONCILED AS A DUPLICATE OF THIS PARTY.

IV. Database routines

Table	
SURVWEB_PARTY	Delete record for secondary party
SURVWEB_PARTY_ALLERGIES	Move all related records to primary party.
SURVWEB_PARTY_BLOOD_TISSUE	Move all related records to primary party.
SURVWEB_PARTY_CONTACT	Move all related records to primary party.
SURVWEB_PARTY_DEGREE	Move all related records to primary party.
SURVWEB_PARTY_FACTOR	Move all related records to primary party.
SURVWEB_PARTY_HOSPITALIZATION	Move all related records to primary party.
SURVWEB_PARTY_IDENTIFIER	Move all related records to primary party.
SURVWEB_PARTY_LOCATOR	Move all related records to primary party.
SURVWEB_PARTY_MEDICATION	Move all related records to primary party.
SURVWEB_PARTY_NAME	Keep primary name type of primary party. Move all related records to primary party. Set primary name type for secondary condition to ALIAS.
SURVWEB_PARTY_NOTE	Move all related records to primary party.
SURVWEB_PARTY_ORGANIZATION	Delete record for secondary party
SURVWEB_PARTY_PERSON	Delete record for secondary party
SURVWEB_PARTY_PREGNANCY	Move all related records to primary party.
SURVWEB_PARTY_ROLE	Move all related records to primary party.

SurvWeb_Party_Reconciliation

SURVWEB_PARTY_TRAVEL	Move all related records to primary party.
SURVWEB_PARTY_WEIGHT	Move all related records to primary party.
SURVWEB_HIV	Move all related records to primary party.